

**Delaware Division of Corporations
401 Federal Street – Suite 4
Dover, DE 19901
Ph: 302-739-3073**

**Certificate of Trust
of a Statutory Trust
Registered Investment Company/
Regulated Business Development Company**

Dear Sir or Madam:

Attached please find a form for a Certificate of Trust of a Statutory Trust to be filed in accordance with Section 3810 of the Statutory Trust Act of the State of Delaware. This form is for Statutory Trusts who are or will become a registered investment company or regulated business development company within 180 days of filing the Certificate of Trust and will list a registered agent pursuant to Section 3807 (b). If the statutory trust is not currently a registered investment company or a regulated business development company and they do not plan on becoming one within 180 days of filing the Certificate of Trust; this is **not** the correct form to use. The fee to file the Certificate is \$500. You will receive a stamped “Filed” copy of the submitted document. A certified copy may be requested for an additional \$50. Expedited services are available. Please contact our office concerning these fees or you may consult our fee chart at corp.delaware.gov. Checks should be made payable to “Delaware Secretary of State”.

For the convenience of processing your order in a timely manner, please include a cover letter with your name, address and telephone/fax number to enable us to contact you if necessary. Please make sure you thoroughly complete all information requested on this form. It is important that the execution be legible, we request that you print or type the name of the person signing under the signature line.

Thank you for choosing Delaware as your corporate home. Should you require further assistance in this or any other matter, please don’t hesitate to call us at (302) 739-3073.

Sincerely,

Department of State
Division of Corporations

Special Instructions – Certificate of Trust of a Statutory Trust

This form is to be used as a Template only. The following instructions will help you in correctly completing your Trust Certificate. The instructions are numbered to correspond with the article being referenced.

- 1. The name of the statutory trust exactly as you wish it to appear in our records. Please visit our website to verify the availability of the name.*
- 2. If you are or will become a registered investment company or regulated business development company pursuant to the Investment Company act of 1940; set forth the complete name and street address of the registered agent located in Delaware you are appointing to accept service of process for the statutory trust. **If you are not currently a registered investment company or a regulated business development company and do not plan on becoming one within 180 days of filing the Certificate of Trust; this is not the correct form for you to complete.***

Execution Block - *The document must be signed by all of the trustees of the statutory trust pursuant to Section 3811 of Title 12, Chapter 38. The name of the person must be typed or written legibly underneath the signature.*

This form contains the basic information required by statute; if you need to add additional information permitted by statute you may draft a new document. Please feel free to call our office at 302-739-3073 for assistance in completing this form or you may visit our website at corp.delaware.gov.

*Sincerely,
Delaware Division of Corporations*

STATE OF DELAWARE CERTIFICATE OF TRUST

The undersigned trustee(s), desiring to form a statutory trust pursuant to the Statutory Trust Act of the State of Delaware, hereby certifies as follows:

1. The name of the statutory trust is _____.

2. The Registered Office of the statutory trust in the State of Delaware is located at _____ (street),
in the City of _____, Zip Code _____. The
name of the Registered Agent at such address upon whom process against this statutory
trust may be served is _____.

3. The Statutory Trust is or will become prior to or within 180 days following the first issuance of beneficial interests, a registered investment company or a regulated business development company under the Investment Company Act of 1940, as amended (15 U.S.C. § 80a-1 et seq.).

By: _____
Trustee

Name: _____
Print or Type